

communication); Telephone Nos.: 703/875-4300 or 875-4510

For your information the Borrower is currently considering the following terms:

(1) *Amount*: U.S. \$25 million.

(2) *Term*: 30 years.

(3) *Grace Period*: Ten years grace on repayment of principal. (During grace period, semi-annual payments of interest only). If *variable* interest rate, repayment of principal to amortize in equal, semi-annual installments over the remaining 20-year life of the loan. If *fixed* interest rate, semi-annual level payments of principal and interest over the remaining 20-year life of the loan.

(4) *Interest Rate*: Alternatives of both fixed and variable rate loans are requested.

(a) *Fixed Interest Rate*: If rates are to be quoted based on a spread over an index, the lender should use as its index a long bond, specifically the 7⁵/₈% U.S. Treasury Bond due February 15, 2025. Such rate is to be set at the time of acceptance.

(b) *Variable Interest Rate*: To be based on the six-month British Bankers Association LIBOR, preferably with terms relating to Borrower's right to convert to fixed. The rate should be adjusted weekly.

(5) *Prepayment*:

(a) Offers should include any options for prepayment and mention prepayment premiums, if any.

(b) Only in an extraordinary event to assure compliance with statutes binding USAID, USAID reserves the right to accelerate the loan (it should be noted that since the inception of the USAID Housing Guaranty Program in 1962, USAID has not exercised its right of acceleration).

(6) *Fees*: Offers should specify the placement fees and other expenses, including USAID fees, Paying and Transfer Agent fees, and out of pocket expenses, etc. Lenders are requested to include all legal fees in their placement fee. Such fees and expenses shall be payable at closing from the proceeds of the loan. *All fees should be clearly specified in the offer.*

(7) *Closing Date*: Not to exceed 60 days from date of selection of lender.

Selection of investment bankers and/or lenders and the terms of the loan are initially subject to the individual discretion of the Borrower, and thereafter, subject to approval by USAID. Disbursements under the loan will be subject to certain conditions required of the Borrower by USAID as set forth in agreements between USAID and the Borrower.

The full repayment of the loans will be guaranteed by USAID. The USAID

guaranty will be backed by the full faith and credit of the United States of America and will be issued pursuant to authority in Section 222 of the Foreign Assistance Act of 1961, as amended (the "Act").

Lenders eligible to receive the USAID guaranty are those specified in Section 238(c) of the Act. They are: (a) U.S. citizens; (2) domestic U.S. corporations, partnerships, or associations substantially beneficially owned by U.S. citizens; (3) foreign corporations whose share capital is at least 95 percent owned by U.S. citizens; and, (4) foreign partnerships or associations wholly owned by U.S. citizens.

To be eligible for the USAID guaranty, the loans must be repayable in full no later than the thirtieth anniversary of the disbursement of the principal amount thereof and the interest rates may be no higher than the maximum rate established from time to time by USAID.

Information as to the eligibility of investors and other aspects of the USAID housing guaranty program can be obtained from: Mr. Michael J. Lippe, Director, Office of Environment and Urban Programs, U.S. Agency for International Development, Room 409, SA-18, Washington, D.C. 20523-1822; Fax Nos: 703/875-4384 or 875-4639; Telephone: 703/875-4300.

Dated: September 7, 1995.

Michael G. Kitay,

Assistant General Counsel, Bureau for Global Programs, Field Support and Research, U.S. Agency for International Development.

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INTERSTATE COMMERCE COMMISSION

Notice of Meeting of National Grain Car Council

TIME AND DATES: 9:00 a.m., Wednesday, September 20, 1995.

PLACE: Hearing Room A, Interstate Commerce Commission, 12th and Constitution Avenue, N.W., Washington, D. C. 20423.

SUMMARY: The National Grain Car Council (NGCC) arose from a proceeding instituted by the ICC in *National Grain Car Supply—Conference of Interested Parties*, Ex Parte No. 519. The NGCC was formed as a working group to facilitate private-sector solutions to problems arising in the railroad transportation of grain. The purpose of the meeting is to discuss the NGCC's future agenda and to elect permanent officers.

FOR FURTHER INFORMATION CONTACT: Lars Etzkorn, Telephone: (202) 927-6010, TDD: (202) 927-5721.

Vernon A. Williams,

Secretary.

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DEPARTMENT OF JUSTICE

National Institute of Corrections

Task Force on Prison Construction Standardization and Techniques

ACTION: Notice of establishment of Task Force on Prison Construction Standardization and Techniques.

SUMMARY: In accordance with the provisions of the Federal Advisory Committee Act, 5 U.S.C. app. 2 (1972), and 41 CFR 101-6.1001-6.1035 (1992), the Director, National Institute of Corrections (NIC), with the concurrence of the U.S. Attorney General, is establishing a Task Force on Prison Construction Standardization and Techniques (TFPCST) for the purpose of evaluating and recommending new construction technologies, techniques, and materials to reduce prison and jail construction costs at the federal, state, and local levels and make construction more efficient.

The Task Force is authorized by Public Law 103-322, Section 20406 of Subtitle D, the Violent Crime Control and Law Enforcement Act of 1994. The specific provisions of the Act state that the Task Force will: (1) establish and recommend standardized construction plans and techniques for prison and jail construction; (2) evaluate and recommend new construction technologies, techniques, and materials to reduce prison and jail construction costs at the federal, state, and local levels and make construction more efficient; (3) disseminate the information to state and local officials involved in prison and jail construction; (4) promote the implementation of cost-saving efforts at the federal, state, and local levels; (5) evaluate and advise on the results and effectiveness of such cost-saving efforts as adopted and disseminate information on the results; and (6) to the extent feasible, certify the effectiveness of these cost-saving efforts.

MEMBERSHIP: In accordance with the provisions of P.L. 103-322, Section 20406 of Subtitle D, this Task Force will be composed of federal, state, and local officials experienced in the design and construction of prison and jail facilities and an equal number of architects, engineers, and construction