

### Missouri National Recreational River Advisory Group; Meeting

**ACTION:** Notice of meeting.

**SUMMARY:** This notice sets the schedule for the forthcoming meeting of the Missouri National Recreational River Advisory Group. Notice of this meeting is required under the Federal Advisory Committee Act (Pub. L. 92-463).

**DATES:** Thursday, September 26, 1996; 1:30 p.m.

**ADDRESSES:** Saint Mary's Catholic Church, Spencer, Nebraska.

**AGENDA:** (1) Review of public comments received regarding the 39-mile draft general management plan and environmental impact statement; (2) Discussion of National Park Service responses to the public review period written comments; (3) The opportunity for public comment and proposed agenda, date, and time, of the next Advisory Group meeting. The meeting is open to the public. Interested persons may make oral/written presentation to the Commission or file written statements. Requests for time for making presentations may be made to the Superintendent prior to the meeting or to the Chair at the beginning of the meeting. In order to accomplish the agenda for the meeting, the Chair may want to limit or schedule public presentations.

The meeting will be recorded for documentation and a summary in the form of minutes will be transcribed for dissemination. Minutes of the meeting will be made available to the public after approval by the Commission members. Copies of the minutes may be requested by contacting the Superintendent. An audio tape of the meeting will be available at the headquarters office of the Niobrara/Missouri National Scenic Riverways in O'Neill, Nebraska.

**FOR FURTHER INFORMATION CONTACT:** Superintendent Warren Hill, Niobrara/Missouri National Scenic Riverways, P.O. Box 591, O'Neill, Nebraska 68763-0591, or at 402-336-3970.

**SUPPLEMENTARY INFORMATION:** The Advisory Group was established by the law that established the Missouri National Recreational River, Public Law 102-50. The purpose of the group, according to its charter, is to advise the Secretary of the Interior on matters pertaining to the development of a management plan, and management and operation of the Recreational River. The Missouri National Recreational River is the 39-mile free flowing segment of the Missouri from Fort Randall Dam to the vicinity of Springfield in South Dakota.

Dated: September 4, 1996.  
William W. Schenk,  
Field Director, Midwest Field Area.  
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BILLING CODE 4310-70-P

### AGENCY FOR INTERNATIONAL DEVELOPMENT

#### Housing Guaranty Program; Notice of Investment Opportunity

The U.S. Agency for International Development (USAID) has authorized the guaranty of loans to the Republic of Chile, acting through its Ministry of Housing and Urban Development ("Borrower") as part of USAID's development assistance program. The proceeds of these loans will be used to finance infrastructure and shelter projects for low-income families in Chile. At this time, the Ministry of Finance of the Republic of Chile has authorized USAID to request proposals from eligible lenders for a loan under this program of \$26 Million U.S. Dollars (US\$26,000,000). The name and address of the Borrower's representatives to be contacted by interested U.S. lenders or investment bankers, the amount of the loan and project number are indicated below:

Republic of Chile

Project No: 513-HG-010, Housing Guaranty Loan No: 513-HG-010 B01, Amount: \$26,000,000, Attention: Mr. Jose Pablo Arellano Marin, Director de Presupuestos, Ministry of Finance, Teatinos 120, piso 12, Santiago, Chile, Telefax No.: (562) 671-3814 (preferred communication), Telephone No.: (562) 696-1368 or (562) 671-0672

Interested lenders should contact the Borrower as soon as possible and indicate their interest in providing financing for the Housing Guaranty Program. Interested lenders should submit their bids to the Borrower's representative by *Tuesday, September 24, 1996, at 12:00 Noon Eastern Daylight Time*. Bids should be open for a period of 48 hours from the bid closing date. Copies of all bids should be simultaneously sent to the following:

Mr. Thomas Nicastro, USAID Representative/Chile, Embassy of the United States of America, Ava, Andres Bello 2800, Las Condes, Santiago, Chile, Telefax No: (562) 638-0931 (preferred communication), Telephone No: (562) 330-3708 and  
Mr. Kraig Baier, Director, RHUDO, South America, USAID/Quito,

Ecuador, c/o American Embassy, Unit 5330, APO AA 34039-3420, Telefax No.: (593) 2-561-228 (preferred communication), Telephone No.: (593) 2-544-365

Mr. Peter Pirnie, U.S. Agency for International Development, Office of Environment and Urban Programs, G/ENV/UP, Room 409, SA-18, Washington, D.C. 20523-1822, Telex No.: 892703 AID WSA, Telefax No.: 703/875-4639 or 875-4384 (preferred communication), Telephone No.: 703/875-4510/4300

For your information the Borrower is currently considering the following terms:

(1) *Amount:* US\$26 million.

(2) *Term:* 21 years.

(3) *Grace Period:* Ten years on the repayment of principal (during grace period, semi-annual payments of interest only). If *variable* interest rate, repayment of principal to amortize in equal, semi-annual installments over the remaining 11-year life of the loan. If *fixed* interest rate, semi-annual level payments of principal and interest over the remaining 11-year life of the loan.

(4) *Interest Rate:* Alternatives of *fixed rate*, and *variable rate* are requested.

(a) *Fixed Interest Rate:* If rates are to be quoted based on a spread over an index, the lender should use as its index a long bond, specifically the 6.0% U.S. Treasury Bond due February 15, 2026. Such rate is to be set at the time of acceptance.

(b) *Variable Interest Rate:* To be based on the six-month British Bankers Association LIBOR, preferably with terms relating to Borrower's right to convert to fixed. The rate should be adjusted weekly.

(5) *Prepayment:*

(a) Offers should include options for prepayment and mention prepayment premiums, if any.

(b) Only in an extraordinary event to assure compliance with statutes binding USAID, USAID reserves the right to accelerate the loan (it should be noted that since the inception of the USAID Housing Guaranty Program in 1962, USAID has not exercised its right of acceleration).

(6) *Fees:* Offers should specify the placement fees and other expenses, including USAID fees, and Paying and Transfer Agent fees. Lenders are requested to include all legal fees and out-of-pocket expenses in their placement fee. Such fees and expenses shall be payable at closing from the proceeds of the loan.