IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF IDAHO

Q MANAGEMENT GROUP,)	
Plaintiff,)	Case No. CV 05-322-E-MHW
v.)	ORDER RE: SETTLEMENT CONFERENCE
SNAKE RIVER EQUIP. CO., WATKINS)	
ENTERPRISES, and DANE H. WATKINS,)	
)	
Defendants.)	
)	

The above-entitled action has been referred to this Court by United States Judge Mikel H. Williams for the purpose of conducting a settlement conference. Having reviewed the matter and being fully advised in the premises;

IT IS HEREBY ORDERED that a settlement conference is hereby set on <u>May 31, 2006</u> at <u>10:00 A.M.</u> at the United States Courthouse, in <u>Pocatello, Idaho</u>. The Court will require each party and their counsel to come to the Settlement Conference prepared as follows.

- 1. Counsel for all parties shall confer by telephone conference call prior to the Settlement Conference to narrow and/or resolve issues with the goal of facilitating settlement.
- 2. Prior to the Settlement Conference, counsel for all parties shall exchange reasonable offers of settlement and be prepared to advise the Court of the offers extended and the correlating responses to each offer made.
- 3. At the outset of the Settlement Conference, all counsel shall be prepared to state to the opposing party and its counsel the opposing party's position to the satisfaction of the opposing party and its counsel.

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4. All parties and their counsel shall come to the Settlement Conference prepared with a

reasonable plan to resolve and fully settle the instant action. In sum, counsel and parties will be

expected to participate in the Settlement Conference with a mind set, attitude and creative approach

of being problem solvers.

5. Each party shall prepare and submit to the undersigned on or before May 24, 2006, a

candid summation of its assessment of the strengths of its case and the strengths of the opposing

party's case. The **confidential** summation shall be submitted *in camera* to my chambers at 550

W Fort St, Boise, ID 83724. Further, the Court requests that counsel for each party set forth

specific reasons why the case should settle. The summation paper should not exceed ten pages.

The summation should include a review of the facts, provable damages, the party's assessment

of its probability of prevailing and not prevailing on any disputed facts or legal positions, and

a brief discussion of any legal authority the party contends would materially enhance its

position. The settlement summation brochure should include a history of past settlement

negotiations and the reasonable and realistic settlement value, if any, the party presently places

on the litigation. See attached questionnaire for requested information. Failure to timely submit

the summation may result in the settlement conference being vacated.

6. All parties shall be **personally present** and must be represented by lead or chief counsel

authorized to participate in settlement negotiations. In the case of businesses, corporations,

governmental entities, etc., a representative for every party with **full settlement authority** must

be **personally present** at the settlement conference. If any of the parties are appearing or

defending the action under an insurance agreement, an insurance company representative fully

authorized to settle the case must be personally present at the settlement conference.

In sum, <u>all</u> parties in this matter necessary to conduct an effective settlement conference

shall be personally represented by someone in attendance at the settlement conference with full

settlement authority.

7. Counsel shall be knowledgeable about the facts of the case and be prepared to candidly

discuss the same with the settlement judge.

8. Attachment "A" is a sample outline of the usual agenda followed by the undersigned

Judge.

9. All information provided to and communications with the settlement judge shall be held

in strictest confidence. All written material submitted will be returned to the submitting party

upon termination of the settlement proceedings.

10. All oral statements, written documents, or other materials considered during the

settlement procedure shall be held in confidence and may not be used in any way against any

party to this litigation.

11. Pursuant to D. Id. L. Civ. R. 16.4(b), none of the matters or information discussed

during the conference will be communicated to the trial judge.



DATED: May 9, 2006.

Honorable Larry M. Boyle

Chief U. S. Magistrate Judge

SETTLEMENT CONFERENCE AGENDA

10:00 A.M. - Convening of settlement conference at Judge Boyle's chambers in the United States Courthouse

Description by judge of purpose and procedures of the conference

Discussion of the problems that divide the parties

Statement by the plaintiff's attorney of what the plaintiff would like to achieve in a settlement and how the Judge can help resolve the case

Statement by the defendant's attorney of what the defendant would like to achieve in a settlement and how the Judge can help resolve the case

Summary of the areas of mutual interest of the parties by the settlement judge

Exploration of options for settlement

Opportunities for each of the parties and their attorneys to consult in private with the settlement judge concerning the options

Opportunities for each of the parties and their attorneys to meet with the settlement judge in private concerning the options and the merits of their case

Mediation by the settlement judge to assist the parties and their attorneys in reaching a settlement

Settlement, if the parties agree.

ATTACHMENT "A"

SETTLEMENT CONFERENCE QUESTIONNAIRE

- 1. Statement of facts pertinent to settlement.
- 2. Plaintiff's theories of recovery if not obvious.
- 3. If liability not admitted, bona fide defenses and counterclaims tendered by Defendant.
- 4. Damages Plaintiff should list the specials incurred and claimed. Do not use the maximum possible figures but what is deemed reasonable and what will be presented at trial. List special and general damages separately. Defendant should list what is claimed to be a reasonable amount where items are contested.
- 5. Summarize the bona fide disputes regarding damages.
- 6. Weaknesses.
- 7. Plaintiff's evaluation of fair settlement.
- 8. Defendant's evaluation of fair settlement.
- 9. May the Court disclose these figures to the opposing party at the commencement of the conference?
- 10. If Plaintiff recovers a judgment, is the question of apportionment of and liability among Defendant(s) a factor affecting negotiations?
- 11. Are there viable sources from whom Defendant may seek contribution?
- 12. Do you feel the other party has negotiated in good faith?
- 13. Does either party have client problems which affect these negotiations?
- 14. Do client and attorney disagree on the settlement value?
- 15. What factors not discussed above have hampered settlement negotiations?
- 16. State your opinion as to the bona fide chance for settlement in this matter.
- 17. Are there legal questions which effectively bar serious settlement negotiations?

- 18. Do you want the settlement judge to give preliminary, non-binding predictions as to such rulings to assist in settlement negotiations?
- 19. Are mediation or arbitration of certain areas or the entire matter viable options?
- 20. Do Defendants (if more than one) want separate or joint conferences with the judge when Plaintiff(s) is excluded?
- 21. Do Plaintiffs (if more than one) want separate or joint conferences with the judge when Defendant(s) is excluded?
- 22. Expenses of litigation:

To date:

Estimate of present to conclusion:

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